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What's the difference between a Prototype and an IDP

Prototype

If you select Prototype, you will not receive a plan or adoption agreements. You will be able to submit an order for a Prototype Supporting Forms Package (Summary Plan Description, Notice to Interested Parties, Resolution, Administrative Forms, Index, and 5307).

Only select Prototype if you have already purchased the corresponding Prototype Plan document. The fees for the combined Plan & Trust plus Standardized & Non-Standardized Adoptions Agreements range from $2,500-$4,500. If you are interested in getting additional information about the Prototype Mass Submitter Program, click here

IDP/Volume Submitter

Select IDP to submit orders for individually designed documents (including volume submitter). There are several IDP document choices: Plan and Trust, Summary Plan Description, Notice to Employees, Adopting Resolution, Plan Administrator's Guide, Administrative Forms, Index, and IRS submission Forms. If you would like additional information about Individually Designed Plans, click here